Education Foundation Fundamentals

Thursday, November 15, 2007
Holiday Inn San Jose

8:00 a.m.	**Registration -- Continental Breakfast**
8:30 a.m.	**Welcome , Overview , Introductions** **–** *Bob Caine, CCEF Board and Superintendent, Kentfield Elementary School District* *-- Susan Sweeney, Executive Director, California Consortium of Education Foundations*
9:15 a.m.	**Organizing YOUR Group —** *Nice Alterman, Nice Alterman & Associates & Mendocino County Board of Education*
10:00 a.m.	**Politics and Governance** – *Bob Caine*
10:30 a.m.	**Financial Issues —** *Terri Montgomery, Vavrinek, Trine, Day & Company*
11:15 a.m.	Morning Break
11:30 a.m.	**Legal Issues —** *–Ash Pirayou, Pirayou Law Offices*
12:15 noon	Working Lunch –small group discussions
1:00 p.m.	**Recruiting and Developing Your Board –** *Nice Alterman*
1:45 p.m.	R**aising Funds & Friends ---** *Joan Fauvre, Pasadena Educational Foundation*
2:30 p.m.	**Afternoon Break**
2:45 p.m.	**Developing Programs** – *Lois Swanson, CCEF Board & St. Helena Public Schools Foundation Endowment Trust*
3:30 p.m.	**Summary & What is Next? —** *Bob Caine*
3:45 p.m.	**Developing YOUR Action Plan – Next Five Things** (Optional)
	Individual Consultations
4:30 p.m.	**Supporting California's Children** – *Ted Lempert, CEO of Children Now*
5:30 p.m.	**Networking Reception**